

Annexure-II

**FORM NO. MGT 9**  
**EXTRACT OF ANNUAL RETURN**  
**As on financial year ended on March 31, 2017**

[Pursuant to Section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

**I REGISTRATION & OTHER DETAILS:**

|     |   |  |
|-----|---|--|
| I   | CIN   | L17111DL1982PLC013790  |
| II  | Registration Date   | 02/06/1982   |
| III | Name of the Company   | Shree Worstex Limited  |
| IV  | Category/Sub-category of the Company  | Company Limited by shares  |
| V   | Address of the Registered office and contact details                        | 325, IIIrd Floor, Aggarwal Plaza, Sector-14, Rohini, New Delhi-110085<br>Contact No: 011-65448448  |
| VI  | Whether listed Company  | Yes  |
| VII | Name, Address and Contact details of Registrar and Transfer Agent, if any:- | <b>Skyline Financial Services Private Limited</b><br><b>Address:</b> D-153A, 1 <sup>st</sup> Floor, Okhla Industrial Area, Phase-I, New Delhi-110020<br><b>Ph.:</b> 011-64732681 |

**II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY**

All the business activities contributing 10% or more of the total turnover of the Company shall be stated:-

| S. No | Name and Description of main products/services | NIC Code of the Product/service | % to total turnover of the Company |
|-------|--|---------------------------------|------------------------------------|
| 1.    | Earnings from Interest on Loans advanced       | 99711400                        | 83.06%                             |
| 2.    | Consultancy Income                             | 99715910                        | 16.90%                             |

**III PARTICULARS OF HOLDING, SUBSIDIARY & ASSOCIATE COMPANIES**

| SI No          | Name & Address of the Company | CIN/GL N | HOLDING/SUBSIDIARY/ASSOCIATE | % OF SHARES HELD | APPLICABLE SECTION |
|----------------|-------------------------------|----------|------------------------------|------------------|--------------------|
| NOT APPLICABLE |                               |          |                              |                  |                    |

#### IV SHAREHOLDING PATTERN (Equity Share capital Break up as percentage of Total Equity)

##### i) Category-wise Share Holding

| Category of Share Holder      | No. of Shares held at the beginning of the year<br>[As on 31-March-2016] |               |               |                   | No. of Shares held at the end of the year<br>[As on 31-March-2017] |               |               |                   | % Change during the year |
|-------------------------------|--|---------------|---------------|-------------------|--|---------------|---------------|-------------------|--------------------------|
|                               | Demat  | Physical      | Total         | % of Total Shares | Demat  | Physical      | Total         | % of Total Shares |                          |
| <b>A. Promoters</b>           |  |               |               |                   |  |               |               |                   |                          |
| (1) Indian                    |  |               |               |                   |  |               |               |                   |                          |
| a) Individual/HUF             | -  | -             | -             | 0.00%             | -  | -             | -             | 0.00%             | 0.00%                    |
| b) Central Govt               | -  | -             | -             | 0.00%             | -  | -             | -             | 0.00%             | 0.00%                    |
| c) State Govt(s)              | -  | -             | -             | 0.00%             | -  | -             | -             | 0.00%             | 0.00%                    |
| d) Bodies Corp.               | -  | 76,500        | 76,500        | 6.71%             | -  | 76,500        | 76,500        | 6.71%             | 0%                       |
| e) Banks / FI                 | -  | -             | -             | 0.00%             | -  | -             | -             | 0.00%             | 0.00%                    |
| f) Any other                  | -  | -             | -             | 0.00%             | -  | -             | -             | 0.00%             | 0.00%                    |
| <b>Sub Total (A) (1)</b>      | -  | <b>76,500</b> | <b>76,500</b> | <b>6.71%</b>      | -  | <b>76,500</b> | <b>76,500</b> | <b>6.71%</b>      | <b>0.00%</b>             |
| (2) Foreign                   |  |               |               |                   |  |               |               |                   |                          |
| a) NRI Individuals            | -  | -             | -             | 0.00%             | -  | -             | -             | 0.00%             | 0.00%                    |
| b) Other Individuals          | -  | -             | -             | 0.00%             | -  | -             | -             | 0.00%             | 0.00%                    |
| c) Bodies Corp.               | -  | -             | -             | 0.00%             | -  | -             | -             | 0.00%             | 0.00%                    |
| d) Any other                  | -  | -             | -             | 0.00%             | -  | -             | -             | 0.00%             | 0.00%                    |
| <b>Sub Total (A) (2)</b>      | -  | -             | -             | 0.00%             | -  | -             | -             | 0.00%             | 0.00%                    |
| <b>TOTAL (A)</b>              | -  | <b>76,500</b> | <b>76,500</b> | <b>31.88%</b>     | -  | <b>76,500</b> | <b>76,500</b> | <b>6.71%</b>      | <b>0.00%</b>             |
|                               |  |               |               |                   |  |               |               |                   |                          |
| <b>B. Public Shareholding</b> |  |               |               |                   |  |               |               |                   |                          |
| <b>1. Institutions</b>        |  |               |               |                   |  |               |               |                   |                          |

|  |         |         |         |        |          |        |          |        |       |
|--|---------|---------|---------|--------|----------|--------|----------|--------|-------|
| a) Mutual Funds  | -       | -       | -       | 0.00%  | -        | -      | -        | 0.00%  | 0.00% |
| b) Banks / FI  | -       | -       | -       | 0.00%  | -        | -      | -        | 0.00%  | 0.00% |
| c) Central Govt  | -       | -       | -       | 0.00%  | -        | -      | -        | 0.00%  | 0.00% |
| d) State Govt(s)   | -       | -       | -       | 0.00%  | -        | -      | -        | 0.00%  | 0.00% |
| e) Venture Capital Funds   | -       | -       | -       | 0.00%  | -        | -      | -        | 0.00%  | 0.00% |
| f) Insurance Companies   | -       | -       | -       | 0.00%  | -        | -      | -        | 0.00%  | 0.00% |
| g) FIIs  | -       | -       | -       | 0.00%  | -        | -      | -        | 0.00%  | 0.00% |
| h) Foreign Venture Capital Funds   | -       | -       | -       | 0.00%  | -        | -      | -        | 0.00%  | 0.00% |
| i) Others (specify)  | -       | -       | -       | 0.00%  | -        | -      | -        | 0.00%  | 0.00% |
| <b>Sub-total (B)(1):-</b>  | -       | -       | -       | 0.00%  | -        | -      | -        | 0.00%  | 0.00% |
|  |         |         |         |        |          |        |          |        |       |
| <b>2. Non-Institutions</b>   |         |         |         |        |          |        |          |        |       |
| a) Bodies Corp.  |         |         |         |        |          |        |          |        |       |
| i) Indian  | 100,000 | 113,900 | 213,900 | 18.76% | 100,000  | 27,000 | 127,000  | 11.14% | 7.62% |
| ii) Overseas   | -       | -       | -       | 0.00%  | -        | -      | -        | 0.00%  | 0.00% |
| b) Individuals   |         |         |         |        |          |        |          |        |       |
| i) Individual shareholders holding nominal share capital upto Rs. 1 lakh         | -       | 40,800  | 40,800  | 3.58%  |          | 40,800 | 40,800   | 3.58%  | 0.00% |
| ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh | 60000   | -       | 600,000 | 52.63% | 6,86,900 | -      | 6,86,900 | 60.25% | 7.62% |
| c) Others (HUF)  | 20000   | 8800    | 208,800 | 18.32% | 20000    | 8800   | 208,800  | 18.32% | 0.00% |

|  |                |                |                  |                |                |                |                  |                |              |
|--|----------------|----------------|------------------|----------------|----------------|----------------|------------------|----------------|--------------|
| Non Resident Indians                                   | 0              | 0              | -                | 0.00%          | 0              | 0              | -                | 0.00%          | 0.00%        |
| Overseas Corporate Bodies                              | -              | -              | -                | 0.00%          | -              | -              | -                | 0.00%          | 0.00%        |
| Foreign Nationals                                      | -              | -              | -                | 0.00%          | -              | -              | -                | 0.00%          | 0.00%        |
| Clearing Members                                       | -              | -              | -                | 0.00%          | -              | -              | -                | 0.00%          | 0.00%        |
| Trusts   | -              | -              | -                | 0.00%          | -              | -              | -                | 0.00%          | 0.00%        |
| Foreign Bodies - D R                                   | -              | -              | -                | 0.00%          | -              | -              | -                | 0.00%          | 0.00%        |
| <b>Sub-total (B)(2):-</b>                              | <b>900,000</b> | <b>163,500</b> | <b>1,063,500</b> | <b>93.29%</b>  | <b>900,000</b> | <b>163,500</b> | <b>1,063,500</b> | <b>93.29%</b>  | <b>0.00%</b> |
| <b>Total Public (B)</b>                                | <b>900,000</b> | <b>163,500</b> | <b>1,063,500</b> | <b>93.29%</b>  | <b>900,000</b> | <b>163,500</b> | <b>1,063,500</b> | <b>93.29%</b>  | <b>0.00%</b> |
| <b>C. Shares held by Custodian for GDRs &amp; ADRs</b> |                |                |                  | 0.00%          |                |                |                  | 0.00%          | 0.00%        |
| <b>Grand Total (A+B+C)</b>                             | <b>900,000</b> | <b>240,000</b> | <b>1,140,000</b> | <b>100.00%</b> | <b>900,000</b> | <b>240,000</b> | <b>1,140,000</b> | <b>100.00%</b> | <b>0.00%</b> |

(ii) SHARE HOLDING OF PROMOTERS

| S.No. | Shareholder's Name  | Shareholding at the beginning of the year |                                  |  | Shareholding at the end of the year |                                   |  | % change in shareholding during the year# |
|-------|---|---|----------------------------------|--|-------------------------------------|-----------------------------------|--|---|
|       |   | No. of Shares                             | % of total Shares of the company | % of Shares Pledged/encumbered to total shares | No. of Shares                       | % of total Shares of the company# | % of Shares Pledged/encumbered to total shares |   |
| 1     | Rita Finance and Leasing Limited<br>(Formerly Known as Rita Holdings Limited) | 44,400                                    | 3.89%                            | 0  | 44,400                              | 3.89%                             | 0  | 0%  |
| 2     | Shree Lakshmi Holdings Limited  | 27,200                                    | 2.39%                            | 0  | 27,200                              | 2.39%                             | 0  | 0%  |
| 3     | Jyoti Construction Company New Delhi Private Limited                          | 4,800                                     | 0.42%                            | 0  | 4,800                               | 0.42%                             | 0  | 0%  |
| 4     | Koshish Investment And Finance Private Limited                                | 100                                       | 0.01%                            | 0  | 100                                 | 0.01%                             | 0  | 0%  |
|       | <b>Total</b>  | <b>76,500</b>                             | <b>6.71%</b>                     | <b>0</b>                                       | <b>76,500</b>                       | <b>6.71%</b>                      | <b>0</b>                                       | <b>0%</b>                                 |

(iii) CHANGE IN PROMOTERS' SHAREHOLDING (please specify if there is no change)

There is no change in the Promoter shareholding of the company during the Year.

**(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs & ADRs)**

| S. No.   | Name of the Shareholder                        | Shareholding at the beginning of the year |                   | Cumulative Shareholding during the year |                   |
|----------|--|---|-------------------|---|-------------------|
|          |  | No. of shares                             | % of total shares | No. of shares                           | % of total shares |
| <b>1</b> | <b>Madho Keshav Properties Private Limited</b> |   |                   |   |                   |
|          | At the beginning of the year                   | 100,000                                   | 8.77%             | 100,000                                 | 8.77%             |
|          | Shares acquired/sold                           | -   | -                 | -                                       | -                 |
|          | At the end of the year                         | 100,000                                   | 8.77%             | 100,000                                 | 8.77%             |
| <b>2</b> | <b>Sanjay Aggarwal</b>                         |   |                   |   |                   |
|          | At the beginning of the year                   | 100,000                                   | 8.77%             | 100,000                                 | 8.77%             |
|          | Shares acquired/sold                           | -   | -                 | -                                       | -                 |
|          | At the end of the year                         | 100,000                                   | 8.77%             | 100,000                                 | 8.77%             |
| <b>3</b> | <b>Girdhari Lal Mangal (HUF)</b>               |   |                   |   |                   |
|          | At the beginning of the year                   | 100,000                                   | 8.77%             | 100,000                                 | 8.77%             |
|          | Shares acquired/sold                           | -   | -                 | -                                       | -                 |
|          | At the end of the year                         | 100,000                                   | 8.77%             | 100,000                                 | 8.77%             |
| <b>4</b> | <b>Lalita Mittal</b>                           |   |                   |   |                   |
|          | At the beginning of the year                   | 100,000                                   | 8.77%             | 100,000                                 | 8.77%             |
|          | Shares acquired/sold                           | -   | -                 | -                                       | -                 |
|          | At the end of the year                         | 100,000                                   | 8.77%             | 100,000                                 | 8.77%             |
| <b>5</b> | <b>Rekha Garg</b>                              |   |                   |   |                   |
|          | At the beginning of the year                   | 100,000                                   | 8.77%             | 100,000                                 | 8.77%             |
|          | Shares acquired/sold                           | -   | -                 | -                                       | -                 |
|          | At the end of the year                         | 100,000                                   | 8.77%             | 100,000                                 | 8.77%             |
| <b>6</b> | <b>S. K. Goel ( HUF)</b>                       |   |                   |   |                   |
|          | At the beginning of the year                   | 50,000                                    | 4.39%             | 50,000                                  | 4.39%             |
|          | Shares acquired/sold                           | -   | -                 | -                                       | -                 |
|          | At the end of the year                         | 50,000                                    | 4.39%             | 50,000                                  | 4.39%             |
|          | At the end of the year                         |   |                   | 50,000                                  | 4.39%             |
| <b>7</b> | <b>Vinita Gupta</b>                            |   |                   |   |                   |
|          | At the beginning of the year                   | 50,000                                    | 4.39%             | 50,000                                  | 4.39%             |

|           |                              |        |       |        |       |
|-----------|------------------------------|--------|-------|--------|-------|
|           | Shares acquired/sold         | -      | -     | -      | -     |
|           | At the end of the year       | 50,000 | 4.39% | 50,000 | 4.39% |
| <b>8</b>  | <b>Shivani Agarwal</b>       |        |       |        |       |
|           | At the beginning of the year | 50,000 | 4.39% | 50,000 | 4.39% |
|           | Shares acquired/sold         | -      | -     | -      | -     |
|           | At the end of the year       | 50,000 | 4.39% | 50,000 | 4.39% |
| <b>9</b>  | <b>Ashish Goyal</b>          |        |       |        |       |
|           | At the beginning of the year | 50,000 | 4.39% | 50,000 | 4.39% |
|           | Shares acquired/sold         | -      | -     | -      | -     |
|           | At the end of the year       | 50,000 | 4.39% | 50,000 | 4.39% |
| <b>10</b> | <b>Mohd. Aslam Baqui</b>     |        |       |        |       |
|           | At the beginning of the year | 50,000 | 4.39% | 50,000 | 4.39% |
|           | Shares acquired/sold         | -      | -     | -      | -     |
|           | At the end of the year       | 50,000 | 4.39% | 50,000 | 4.39% |
| <b>11</b> | <b>Nikhath Aslam</b>         |        |       |        |       |
|           | At the beginning of the year | 50,000 | 4.39% | 50,000 | 4.39% |
|           | Shares acquired/sold         | -      | -     | -      | -     |
|           | At the end of the year       | 50,000 | 4.39% | 50,000 | 4.39% |

**(v) Shareholding of Directors and Key Managerial Personnel**

| SN | Shareholding of each Directors and each Key Managerial Personnel | Shareholding at the beginning of the year |                   | Cumulative Shareholding during the year |                   |
|----|--|---|-------------------|---|-------------------|
|    |  | No. of shares                             | % of total shares | No. of shares                           | % of total shares |
| 1  | NIL  |   |                   |   |                   |

**(vi) INDEBTEDNESS**

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

(Amt.  
Rs./Lacs)

| Particulars  | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|--|----------------------------------|-----------------|----------|--------------------|
| <b>Indebtedness at the beginning of the financial year</b> |                                  |                 |          |                    |
| i) Principal Amount  | -                                | 60.00           | -        | 60.00              |
| ii) Interest due but not paid                              | -                                | 0.61            | -        | 0.61               |
| iii) Interest accrued but not due                          | -                                | -               | -        | -                  |

|   |   |       |   |       |
|---|---|-------|---|-------|
| <b>Total (i+ii+iii)</b>                                 | - | 60.61 | - | 60.61 |
| <b>Change in Indebtedness during the financial year</b> |   |       |   |       |
| * Addition  | - | 4.20  | - | 4.20  |
| * Reduction   | - | 4.20  | - | 4.20  |
| <b>Net Change</b>                                       | - | 0     | - | 0     |
| <b>Indebtedness at the end of the financial year</b>    |   |       |   |       |
| i) Principal Amount                                     | - | 60.00 | - | 60.00 |
| ii) Interest due but not paid                           | - | .61   | - | .61   |
| iii) Interest accrued but not due                       | - | -     | - | -     |
| <b>Total (i+ii+iii)</b>                                 | - | 60.61 | - | 60.61 |

**(Vii) Remuneration of Directors and Key Managerial Personnel****a. Remuneration to Managing Director, Whole time Director and/or Manager:**

| SI. No. | Particulars of Remuneration  | Name of the MD/WTD/Manager         | Total Amount (Rs.) |
|---------|--|------------------------------------|--------------------|
|         |  | Managing Director:<br>Sumant Kumar | 2,16,000           |
| 1       | Gross salary   |                                    |                    |
|         | (a) Salary as per provisions contained in section 17(1) of the Income Tax 1961 (Rs.) | 2,16,000                           | 2,16,000           |
|         | (b) Value of perquisites u/s 17(2) of the Income tax Act, 1961 (Rs.)                 | -                                  | -                  |
|         | (c) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961(Rs.)   | -                                  | -                  |
| 2       | Stock option(Rs.)  | -                                  | -                  |
|         | Sweat Equity   | -                                  | -                  |
|         | Commission   | -                                  | -                  |
|         | as % of profit   | -                                  | -                  |
|         | others (specify)   | -                                  | -                  |
|         | Others, please specify   | -                                  | -                  |
|         | <b>Total (A)</b>   | <b>2,16,000</b>                    | <b>2,16,000</b>    |
|         | Ceiling as per the Act   | -                                  | -                  |

**b. Remuneration to Other Directors:**

| SI. No. | Particulars of Remuneration  | Name of the Directors     | Name of the Directors  | Name of the Directors | Name of the Directors | Name of the Directors | Total |
|---------|------------------------------|---------------------------|------------------------|-----------------------|-----------------------|-----------------------|-------|
| 1       | <b>Independent Directors</b> | Mr. Prakash Chand Jajoria | Jitender Kumar Agarwal | Avinash Sharma        | Vandana Gupta         | Pankaj Kapoor         |       |

|          |  |             |              |              |              |              |               |
|----------|--|-------------|--------------|--------------|--------------|--------------|---------------|
|          | (a) Fee for attending board committee meetings | 4000        | 12000        | 10000        | 12000        | 10000        | 48,000        |
|          | (b) Commission                                 | 0           | 0            | 0            | 0            | 0            | 0             |
|          | (c ) Others, please specify                    | 0           | 0            | 0            | 0            | 0            | 0             |
|          | <b>Total (1)</b>                               | <b>4000</b> | <b>12000</b> | <b>10000</b> | <b>12000</b> | <b>10000</b> | <b>48,000</b> |
| <b>2</b> | <b>Other Non Executive Directors</b>           | -           |              |              |              |              |               |
|          | (a) Fee for attending board committee meetings | 0           | 0            | 0            | 0            | 00           | 0             |
|          | (b) Commission                                 | 0           | 0            | 0            | 0            | 0            | 0             |
|          | (c ) Others, please specify.                   | 0           | 0            | 0            | 0            | 0            | 0             |
|          | Total (2)                                      | 0           | 0            | 0            | 0            | 0            | 0             |
|          | <b>Total (B)=(1+2)</b>                         | <b>4000</b> | <b>12000</b> | <b>10000</b> | <b>12000</b> | <b>10000</b> | <b>48,000</b> |
|          | Total Managerial Remuneration                  | 2,16,0 00   |              |              |              |              |               |
|          | Overall Ceiling as per the Act.                | -           |              |              |              |              |               |

**c. Remuneration to Key Managerial Personnel other than MD/Manager/WTD:**

| SI. No. | Particulars of Remuneration  |                   |          |          |
|---------|--|-------------------|----------|----------|
|         | Gross Salary   | Company Secretary | CFO      | Total    |
| 1       | (a) Salary as per provisions contained in section 17(1) of the Income Tax Act, 1961. | 1,20,000          | 5,40,000 | 6,60,000 |
|         | (b) Value of perquisites u/s 17(2) of the Income Tax Act, 1961                       | -                 | -        | -        |
|         | (c ) Profits in lieu of salary under section 17(3) of the Income Tax Act, 1961       | -                 | -        | -        |
| 2       | Stock Option   | -                 | -        | -        |
| 3       | Sweat Equity   | -                 | -        | -        |
| 4       | Commission as % of profit others, specify  | -                 | -        | -        |
| 5       | Others, please specify   | -                 | -        | -        |

|  |              |                 |                 |                 |
|--|--------------|-----------------|-----------------|-----------------|
|  |              |                 |                 |                 |
|  | <b>Total</b> | <b>1,20,000</b> | <b>5,40,000</b> | <b>6,60,000</b> |

Viii PENALTIES/PUNISHMENT/COMPOUNDING OF OFFENCES

| Type                                | Section of the Companies Act | Brief Description | Details of Penalty/ Punishment/ Compounding fees imposed | Authority (RD/ NCLT/ Court) | Appeal made if any (give details) |
|-------------------------------------|------------------------------|-------------------|--|-----------------------------|-----------------------------------|
| <b>A. COMPANY</b>                   |                              |                   |  |                             |                                   |
| Penalty                             | N.A.                         | N.A.              | N.A.   | N.A.                        | N.A.                              |
| Punishment                          | N.A.                         | N.A.              | N.A.   | N.A.                        | N.A.                              |
| Compounding                         | N.A.                         | N.A.              | N.A.   | N.A.                        | N.A.                              |
| <b>B. DIRECTORS</b>                 |                              |                   |  |                             |                                   |
| Penalty                             | N.A.                         | N.A.              | N.A.   | N.A.                        | N.A.                              |
| Punishment                          |                              |                   | N.A.   | N.A.                        | N.A.                              |
| Compounding                         | N.A.                         | N.A.              | N.A.   | N.A.                        | N.A.                              |
| <b>C. OTHER OFFICERS IN DEFAULT</b> |                              |                   |  |                             |                                   |
| Penalty                             | N.A.                         | N.A.              | N.A.   | N.A.                        | N.A.                              |
| Punishment                          | N.A.                         | N.A.              | N.A.   | N.A.                        | N.A.                              |
| Compounding                         | N.A.                         | N.A.              | N.A.   | N.A.                        | N.A.                              |

By the order of the Board of Directors of  
Shree Worstex Limited

Date: 28/08/2017  
Place: New Delhi

Sd/-  
**Pawan Kumar Mittal**  
Additional Director  
DIN: 00749265

Sd/-  
**Kiran Mittal**  
Additional Director  
DIN: 00749457